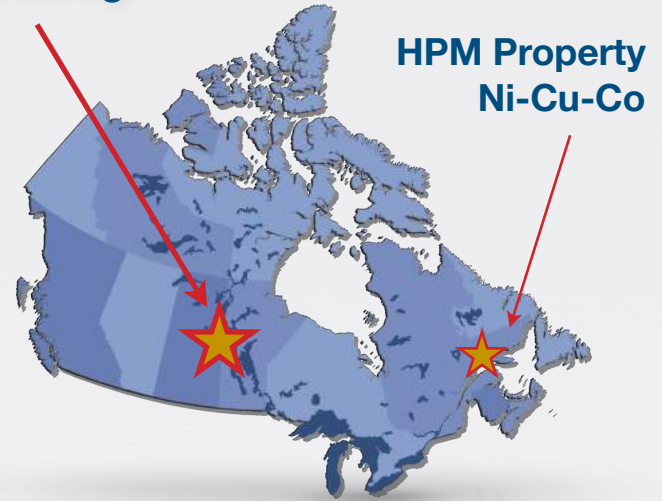


INVESTMENT HIGHLIGHTS

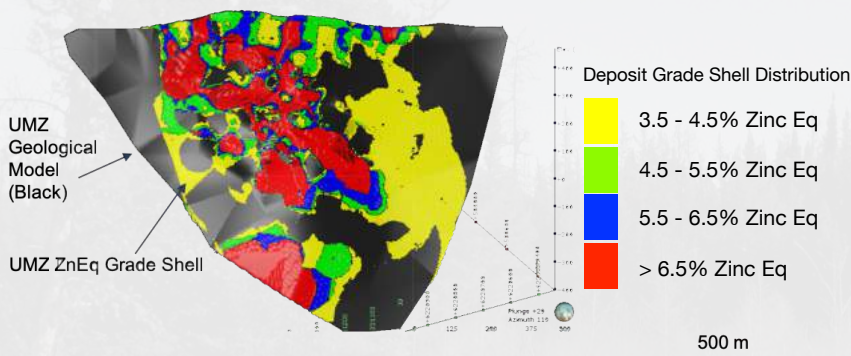
- ◆ Focus Projects – two high-grade base metal projects:
 - ◆ Brabant-McKenzie – **recently tripled land holdings**
 - ◆ HPM
- ◆ Demonstrated project upside potential
- ◆ Located in favourable mining jurisdictions:
 - ◆ Saskatchewan & Quebec
- ◆ Experienced, proven Management Team and Board

Brabant-McKenzie Project Zn-Cu-Ag



BRABANT-McKENZIE DEPOSIT

Hangingwall View – Upper Mineralized Zone



Footwall View - Lower Mineralized Zone

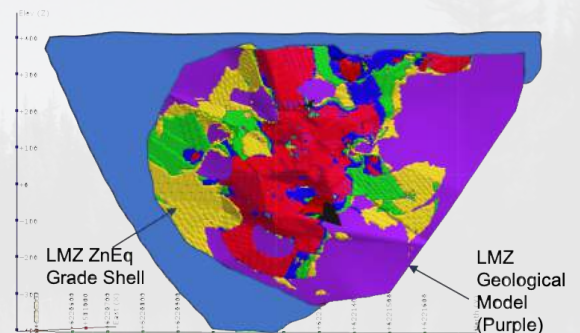


Image Source: Brabant-McKenzie Property, Saskatchewan, Canada, Murchison Minerals Ltd. September 4, 2018

Prepared by: Finley Bakker Consulting, Campbell River, B.C

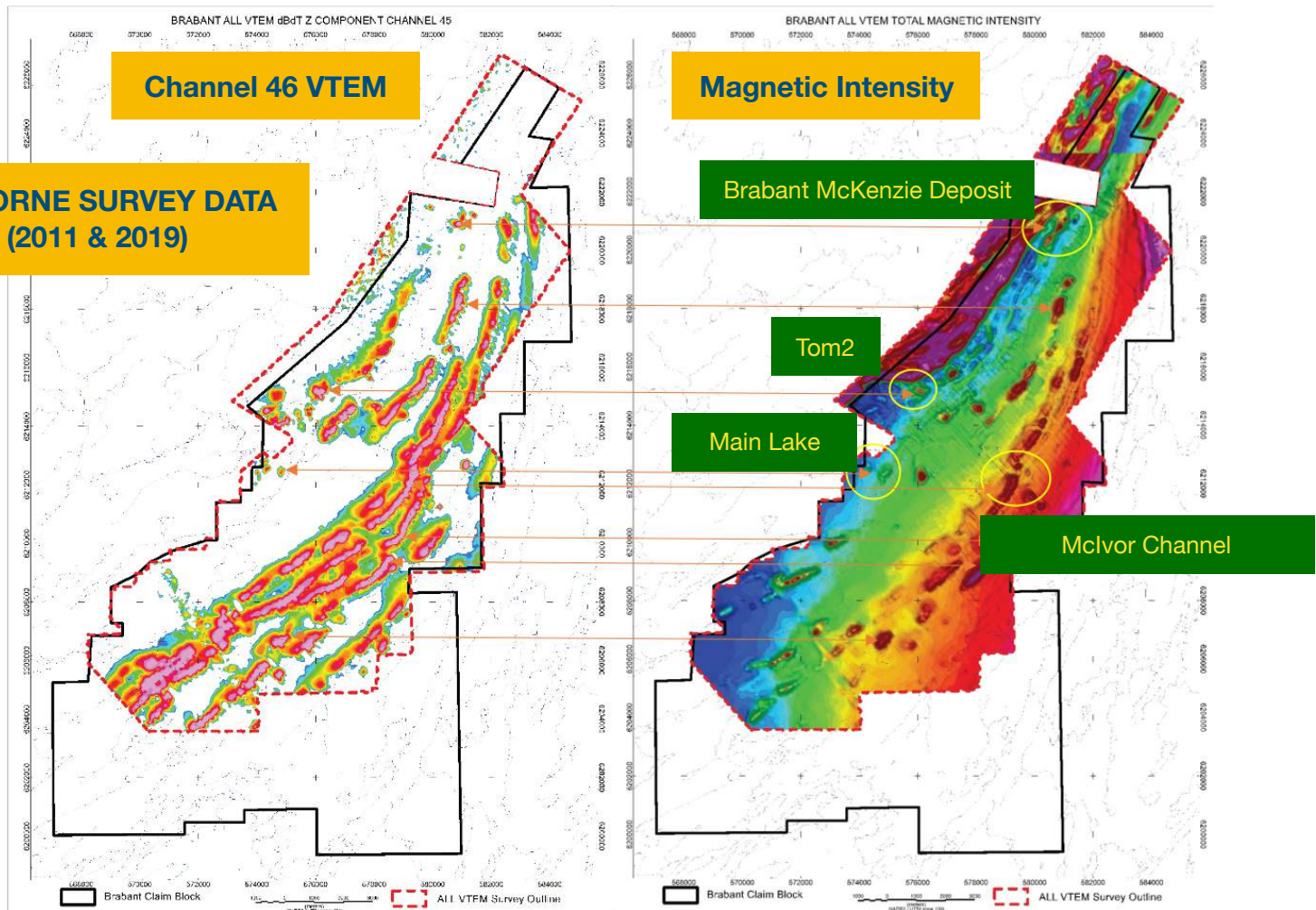
RESOURCE ESTIMATE			MANAGEMENT	SHARE CAPITALIZATION JANUARY 2019	
Category	Indicated	Inferred	JC Potvin, President & CEO	Shares Outstanding	44.2 M
Tonnes	2,100,000	7,600,000	Erik Martin, CFO	Options 3.5 M	Warrants 4.8 M
Zn%	7.08	4.46	BOARD OF DIRECTORS		
Cu%	0.69	0.57			
Pb%	0.49	0.19	JC Potvin, Chairman	Donald Johnson	
Ag (g/t)	39.6	18.42	Denis Arsenault	David Pyper	
Zn Eq%	9.98	6.29			

For further information please contact: info@murchisonminerals.com or (416) 350-3776

Suite 2500 – 120 Adelaide Street West, Toronto, Ontario M5H 1T1

www.murchisonminerals.com

Mineralized Showings and High Mag / EM Conductors



- Brabant-McKenzie VMS Deposit
- 100% owned project – **no royalties**
- Successfully developing Brabant-McKenzie Deposit
- Focus program to identify additional deposits
- **TRIPLED** the land position in December 2018

Multiple Regional Targets

- Anomaly D – Geophysical Anomaly - Sulphide
- TOM2 – Geophysical Anomaly - Sulphide
- T2T – Geophysical Anomaly - Sulphide
- Priority 3 – Airborne Geophysical Anomaly
- Main Lake Showing - Sulphide
- Mclvor Channel Showing - Sulphide

VMS Camp Scale Potential

And Many More Targets in the Pipeline

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Forward-Looking Information

Certain information set forth in this fact sheet may contain forward-looking information that involves substantial known and unknown risks and uncertainties. This forward-looking information is subject to numerous risks and uncertainties, certain of which are beyond the control of the Company, including, but not limited to, the impact of general economic conditions, industry conditions, and dependence upon regulatory approvals. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking information. The parties undertake no obligation to update forward-looking information except as otherwise may be required by applicable securities law.